

PLEASE READ. IMPORTANT TAX SAVINGS!!

This application is being sent to you because of a change in ownership that may cause a reassessment of your property at current market value. You may qualify for reassessment exclusion if this transfer of property is between parents and children or from grandparents to grandchildren. This is not an automatic exclusion. Please complete and return enclosed claim form if you wish to qualify.

IMPORTANT: If you are inheriting this property through a trust, please enclose a copy of the trust. If you are inheriting this property through a will, please enclose a copy of the will. Your claim will be denied if we are unable to verify the beneficiaries/heirs of the decedent. Below are some guidelines to help complete this form:

1. SECTION A (PROPERTY INFORMATION). Please list the parcel number and property address. If the transfer was through inheritance, enter date of death. If transfer was through a recorded deed, enter recorder's document number and date of transfer.
2. SECTION B (TRANSFEROR/SELLER INFORMATION). The transferor is the previous owner (grantor, decedent or trustor). **The Social Security Number for all transferors must be provided. All transferors must sign the claim.** If the transferor is deceased, the successor trustee, executor, administrator or other legal representative must sign for the estate. Photocopied signatures are not acceptable.
3. SECTION C (TRANSFeree/BUYER INFORMATION). The transferee is the new owner (grantee, heir, beneficiary). **Only one transferee signature is required.** Photocopied signatures are not acceptable.

In order to avoid reassessment please complete and return this application within 15 days. The information contained in this form and any supporting documents are strictly confidential and for Assessor use only. If you have any questions please contact the Assessor's Parent Child Exclusion section at (619) 531-5848.

C. TRANSFEREE(S)/BUYER(S) (additional transferees please complete "C" below)

1. Print full name(s) of transferee(s) _____
2. Family relationship(s) to transferor(s) _____
 If adopted, age at time of adoption _____
 If stepparent/stepchild relationship is involved, was parent still married or in a registered domestic partnership (*registered means registered with the California Secretary of State*) with stepparent on the date of purchase or transfer? Yes No
 If **no**, was the marriage or registered domestic partnership terminated by: Death Divorce/Termination of partnership
 If terminated by death, had the surviving stepparent remarried or entered into a registered domestic partnership as of the date of purchase or transfer? Yes No
 If in-law relationship is involved, was the son-in-law or daughter-in-law still married or in a registered domestic partnership with the daughter or son on the date of purchase or transfer? Yes No
 If **no**, was marriage or registered domestic partnership terminated by: Death Divorce/Termination of partnership
 If terminated by death, had the surviving son-in-law or daughter-in-law remarried or entered into a registered domestic partnership as of the date of purchase or transfer? Yes No
3. ALLOCATION OF EXCLUSION (If the full cash value of the real property transferred exceeds the one million dollar value exclusion, the transferee must specify on an attachment to this claim the amount and allocation of the exclusion that is being sought.)

CERTIFICATION

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true and correct to the best of my knowledge and that I am the parent or child (or transferee's legal representative) of the transferors listed in Section B; and that all of the transferees are eligible transferees within the meaning of section 63.1 of the Revenue and Taxation Code.

SIGNATURE OF TRANSFEREE OR LEGAL REPRESENTATIVE	DATE
SIGNATURE OF TRANSFEREE OR LEGAL REPRESENTATIVE	DATE
MAILING ADDRESS	DAYTIME PHONE NUMBER
CITY, STATE, ZIP	EMAIL ADDRESS

NOTE: The Assessor may contact you for additional information.

B. ADDITIONAL TRANSFEROR(S)/SELLER(S) (continued)

NAME	SOCIAL SECURITY NUMBER	SIGNATURE	RELATIONSHIP

C. ADDITIONAL TRANSFEREE(S)/BUYER(S) (continued)

NAME	RELATIONSHIP

NOTE: Effective January 1, 2009, Revenue and Taxation Code Section 63.1(j) allows a county board of supervisors to authorize a one-time processing fee of not more than \$175 to recover costs incurred by the county assessor due to the failure of an eligible transferee to file a claim for the parent-child change in ownership exclusion after two written requests have been sent to an eligible transferee by the county assessor.